Kentucky Private Activity Bond Allocation Committee 2005 CAP Summary

	KENTUC	KY POPULATION ESTIMATE (July 1, 2004)	4,145,922									
		U.S. Census Bureau 2005 Per Capita										
		2005 Per Capita	φου									
		Total Kentucky Volume Cap for 2005:	\$331,673,760		10%	25%						
		Local Issuer Pool for 2005:	\$132,669,504		\$13,266,950	\$33,167,376						
		State Issuer Pool for 2005:	\$199,004,256									
	Amount		Lottery						Allocation	Notice of	Amount	Issue
	Requested	Issuer	Ball	Lessee	Туре	County	Bond Counsel	Authorization	Award	Issuance	Issued	Date
LOCAL ISSUER PO	OOL											
		City of Hollow Creek	Pinehurst Propert		Manufacturing	Jefferson	Laura H. Theilman	4,000,000	4/15/2005	4,000,000	4,000,000	07/11/05
	2 4,500,000	,	Country Place Pa		Housing	Jefferson	Christian L. Juckett	4,500,000	4/15/2005	4,500,000	4,500,000	07/14/05
		City of Minor Lane Heights	Kentucky Commo		Housing	Jefferson	William L. Skees, Jr.	13,000,000	4/15/2005	13,000,000	12,500,000	07/11/05
	4 3,500,000	•	Benda-Lutz Corpo		Manufacturing	Boone	Dean Spoor	3,500,000	4/15/2005	3,500,000	3,500,000	07/11/05
		Kentucky Econ. Dev. Finance Auth.	Republic Services		Solid Waste Solid Waste	Multi Carroll	Andrea Bacon	12,000,000	4/15/2005	12,000,000	12,000,000	07/07/05 07/07/05
	6 13,266,950	Carroll County	Kentucky Utilities		Solid waste	Carroll	Spencer Harper, Jr.	13,266,950	4/15/2005	13,266,950	13,266,950	07/07/05
	50,266,950						Total	50,266,950			49,766,950	Issued
							Available Volume Cap Surplus	82,902,554			500,000	Diff
STATE ISSUER	POOL											
	1 119,004,256	6 Kentucky Housing Corporation			Housing	State	David Amsden	119,004,256	4/15/2005	119,004,256	119,004,256	12/01/05
	2 80,000,000	KY Higher Educ. Student Loan Corp			Student Loans	State	Robert D. Irvan	80,000,000	4/15/2005	80,000,000	80,000,000	09/08/05
AVAILABLE VOLU	JME CAP											
First Lottery	4 0 000 000	Oli a Ossaria	DO Distant Manufact	atau ta		Object	Laure III The Year	0.000.000	0/00/0005	0.000.000	0.000.000	40/07/05
	1 2,300,000		B2 Ritatsu Manufactu	O ,	Manufacturing	Ohio	Laura H. Theilman	2,300,000	8/26/2005	2,300,000	2,300,000	10/27/05
	2 1,800,000		B3 Johnan America,	Inc.	Manufacturing	Jefferson	Laura H. Theilman	1,800,000	8/26/2005	1,800,000	1,800,000	10/14/05
	3 2,265,000	•	B4 Parts Unlimited	trade are 11.0	Manufacturing	Jefferson	Reed and Johnson	2,265,000	8/26/2005	2,265,000	-	na
	4 1,500,000	•	B5 Beecher House P		Housing	Pulaski	R. Chix Miller	1,500,000	8/26/2005	1,500,000	-	na
	5 4,000,000		B6 Hillcrest Manor Pa		Housing	Clark Multi	Charles S. Musson	4,000,000	8/26/2005	4,000,000	4,000,000	11/23/05
	Total 11,865,000	City of Morehead	B7 Single Family - M	uiti County	Housing	Multi	Sujyot Patel	disqualified				
Second Lottery	10(a) 11,005,000											
occoria Lottery	11 13 266 950	Carroll County	B1 Kentucky Utilities		Solid Waste	Carroll	Spencer Harper, Jr.	13,266,950	8/26/2005	13,266,950	13,266,950	11/17/05
	12	Garron Gourny	D1 Homaony Cumico		Cona vvacio	Carron	openeer narper, or.	10,200,000	0/20/2000	10,200,000	10,200,000	11/1//00
-	Total 13,266,950	_										
	25,131,950						Total	25,131,950			21,366,950	Issued
	57,770,604	Remaining Balance for State Issuers									3,765,000	Diff
	37,770,604	Kentucky Housing Corporation			Housing	State	David Amsden	37,770,604	8/26/2005	18,878,506.25	18,878,506.25	12/15/05
		KY Higher Educ. Student Loan Corp			Student Loans	State	Robert D. Irvan	20,000,000	8/26/2005	20,000,000	20,000,000	09/08/05
	57,770,604							. ,		,,	,,,	
CARRYFORWA	\RD											
	1 3,765,000		•	Student Loan Corp	Student Loans	State	Robert D. Irvan	3,765,000	1/5/2006	3,765,000		
	2 18,892,098		Kentucky Housing	Corporation	Housing	State	David Amsden	18,892,097.75	1/5/2006	18,892,097.75	18,892,097.75	12/22/2005